

1. TITLE OF THE CERTIFICATE (HU)

52 3440 03 BIZTOSÍTÁSKÖZVETÍTŐ (FÜGGETLEN BIZTOSÍTÁSKÖZVETÍTŐ SZAK)

2. TRANSLATED TITLE OF THE CERTIFICATE (EN)

INSURANCE BROKER (INDEPENDENT INSURANCE BROKER)
(THIS TRANSLATION HAS NO LEGAL STATUS)

3. PROFILE OF SKILLS AND COMPETENCES**A typical holder of the certificate is able to:**

- based on the provisions of the Act on Insurance, perform brokerage as an independent insurance broker (multi-agent) for the products of several insurance companies;
- perform dependent insurance broker activities as a multi-agent for several insurance companies and their competing products simultaneously;
- on the client's commission perform agent activities;
- assess the demands of the client;
- procure information relevant to the insurance companies and their products, compare them, evaluate them and propose an insurance policy option;
- represent the client and defend their interests during the conclusion of the contract and keeping contact with the insurance company;
- perform their activities in a manner so that their professionalism and the quality of the relationship with the client prove and serve the good reputation of the company and the insurance sector.

4. RANGE OF OCCUPATIONS ACCESSIBLE TO THE HOLDER OF THE CERTIFICATE

3626 Agent (service and commercial)

(*) Explanatory notes:

This document is designed to provide additional information about the specified certificate and does not serve as a legal certificate of vocational qualification. The format of the description is based on the following documents:

Council Resolution 93/C 49/01 of 3 December 1992 on the transparency of qualifications; Council Resolution 96/C 224/04 of 15 July 1996 on the transparency of vocational training certificates, and Recommendation 2001/613/EC of the European Parliament and of the Council of 10 July 2001 on mobility within the Community for students, persons undergoing training, volunteers, teachers and trainers.

More information on transparency is available at: <http://europass.cedefop.europa.eu/>

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5. OFFICIAL BASIS OF THE CERTIFICATE																									
Name and status of the institute issuing the certificate	Name and status of the national/regional authority providing accreditation/recognition of the certificate In the case of vocational qualifications belonging to the competence of the Ministry of Finance (MF), a vocational qualification-related independent professional committee commissioned by the MF.																								
Level of the certificate (national or international) Level of vocational qualification according to the National Qualification Register: 52 Intermediate vocational qualification entitling the holder to fill positions requiring physical or intellectual work, which is based on the input competence determined in the vocational and examination requirements, on preliminary vocational qualification or on the baccalaureate. ISCED97 code: 4CV	Grading scale / Pass requirements Five -grade: 5 excellent 4 good 3 satisfactory 2 pass 1 fail Vocational qualification examination after the completion of vocational training Parts of the examination: - Vocational theory - Vocational practice A successful vocational qualification examination requires a pass grade both in vocational theory and practice.																								
Certificate number: PT K Serial number: 123456 Certificate issue date: 2023.09.14	Description of vocational theoretical and practical subjects and their grades according to the five-grade scale 1. Grades of vocational theoretical examination subjects <table border="1"> <tr> <td colspan="2">Topics/subjects of written examination</td> </tr> <tr> <td>Grade of Written Examination</td> <td>5</td> </tr> <tr> <td colspan="2">Topics/subjects of oral examination</td> </tr> <tr> <td>Complex (Branch insurance studies I., Branch insurance studies II., Insurance theory and management studies, Insurance broker complex I., Insurance broker complex II.)</td> <td>5</td> </tr> <tr> <td>Grade of Vocational Theory</td> <td>5</td> </tr> </table> 2. Assessment of vocational practical preparedness <table border="1"> <tr> <td colspan="2">Subjects of practical examination</td> </tr> <tr> <td>Branch insurance studies I.</td> <td>5</td> </tr> <tr> <td>Branch insurance studies II.</td> <td>5</td> </tr> <tr> <td>Insurance Concept and Technical-Economic Skills (Min. 15 Hours)</td> <td>5</td> </tr> <tr> <td>Complex I. (Financial and insurance mathematics studies, Insurance law, Computer skills)</td> <td>5</td> </tr> <tr> <td>Complex II. (Financial and insurance mathematics studies, Insurance law, Computer skills differential examination for Independent insurance brokers)</td> <td>5</td> </tr> <tr> <td>Grade of Vocational Practice</td> <td>5</td> </tr> </table>	Topics/subjects of written examination		Grade of Written Examination	5	Topics/subjects of oral examination		Complex (Branch insurance studies I., Branch insurance studies II., Insurance theory and management studies, Insurance broker complex I., Insurance broker complex II.)	5	Grade of Vocational Theory	5	Subjects of practical examination		Branch insurance studies I.	5	Branch insurance studies II.	5	Insurance Concept and Technical-Economic Skills (Min. 15 Hours)	5	Complex I. (Financial and insurance mathematics studies, Insurance law, Computer skills)	5	Complex II. (Financial and insurance mathematics studies, Insurance law, Computer skills differential examination for Independent insurance brokers)	5	Grade of Vocational Practice	5
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Grade of Vocational Practice	5																								
Access to next level of education/training To higher education	International agreements																								
Other information concerning the vocational training process																									
Legal basis Act LXXVI of 1993 on vocational training, Act LX/2003. on insurance companies and insurance activities, Decree 2/1995. (II. 22.) of the Ministry of Finance (PM) about the vocational requirements of qualifications belonging to the scope of the Minister of Finance; vocational and examination requirements of the Insurance broker qualification issued by the Decree 2/2005. (I. 7.) of the Ministry of Finance (PM).																									

6. OFFICIALLY RECOGNISED WAYS OF ACQUIRING THE CERTIFICATE

Description of vocational education and training received	Percentage of total programme %	Duration (hours/weeks/months/years)
School-/training centre-based	Theory: 50 % Practice: 50 %	
Workplace-based		
Accredited prior learning		
Total duration of the education/training leading to the certificate		800 hours

Entry requirements:

- Baccalaureate

Further information:

MANDATORY VOCATIONAL THEORETICAL SUBJECTS

Filled in by the exam organiser.

MANDATORY VOCATIONAL PRACTICAL SUBJECTS

Filled in by the exam organiser.

Further information (including the description of the national grading method):

The basis of the grading system is a list of vocational and examination requirements compiled in accordance with uniform criteria and structure, issued in the form of legal regulation that includes the following:

- identification number and description of the vocational qualification as specified in OKJ and the relevant FEOR number,
- school and vocational prequalification required for the start of the training, aptitude and vocational competence requirements and prescribed practice,
- the most typical occupation or activity accessible to the holder of the vocational qualification certificate, the short job description, and the list of related vocational qualifications,
- the duration of the training required for the vocational qualification; maximum number of hours; the ratio of theoretical and practical training; the number of vocational training classes in the vocational training school; the duration of initial training period; the possibility of organising a grade examination assessing the efficiency of practical training,
- occupational requirements of vocational qualification,
- requirements pertaining to vocational examination.

The vocational and examination requirements will be classified by the occupational group committees of the National Qualification Register (OKJ) and by the National Council for Vocational Training, and subsequently they will be issued in the form of legal regulations.

Vocational and examination requirements are available at: <http://www.nive.hu>

This certificate supplement was prepared on the basis of the instruction for filling in the Certificate Supplement published on the homepages of the National Reference Point and the National Europass Centre.

National Reference Point – NSZFH – <http://nrk.nive.hu>

Head of Examination Organiser:

Issue date: 2023.09.14

SEAL